Global Public M&A Guide - Luxembourg

Overview

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# 1. Overview

[Last updated: 1 January 2025, unless otherwise noted]

The following M&A transactions have been conducted in Luxembourg in the past few years:

A Derogation regarding the requirement of Article 5 (1) of the Takeover Law in 2024 to launch a takeover bid for the shares of SMG Technology Acceleration SE in the context of the of the business combination between SMG Technology Acceleration SE and BigRep GmbH.

A Derogation regarding the requirement of Article 5 (1) of the Takeover Law in 2023 to launch a takeover bid for the shares of 468 SPAC II SE in the context of the business combination between 468 SPAC II SE and Marley Spoon SE

A Derogation regarding the requirement of Article 5 (1) of the Takeover Law in 2023 to launch a takeover bid for the shares of GFJ ESG Acquisition I SE in the context of the business combination between GFJ ESG Acquisition I SE and learnd Limited.

A Derogation regarding the requirement of Article 5 (1) of the Takeover Law in 2023 to launch a takeover bid for the shares of Odyssey Acquisition S.A. in the context of the business combination between Odyssey Acquisition S.A. and BenevolentAI Limited.

A Derogation regarding the requirement of Article 5 (1) of the Takeover Law in 2022 to launch a takeover bid for the shares of Lakestar SPAC I SE in the context of the acquisition of HomeToGo GmbH by Lakestar SPAC I SE.

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