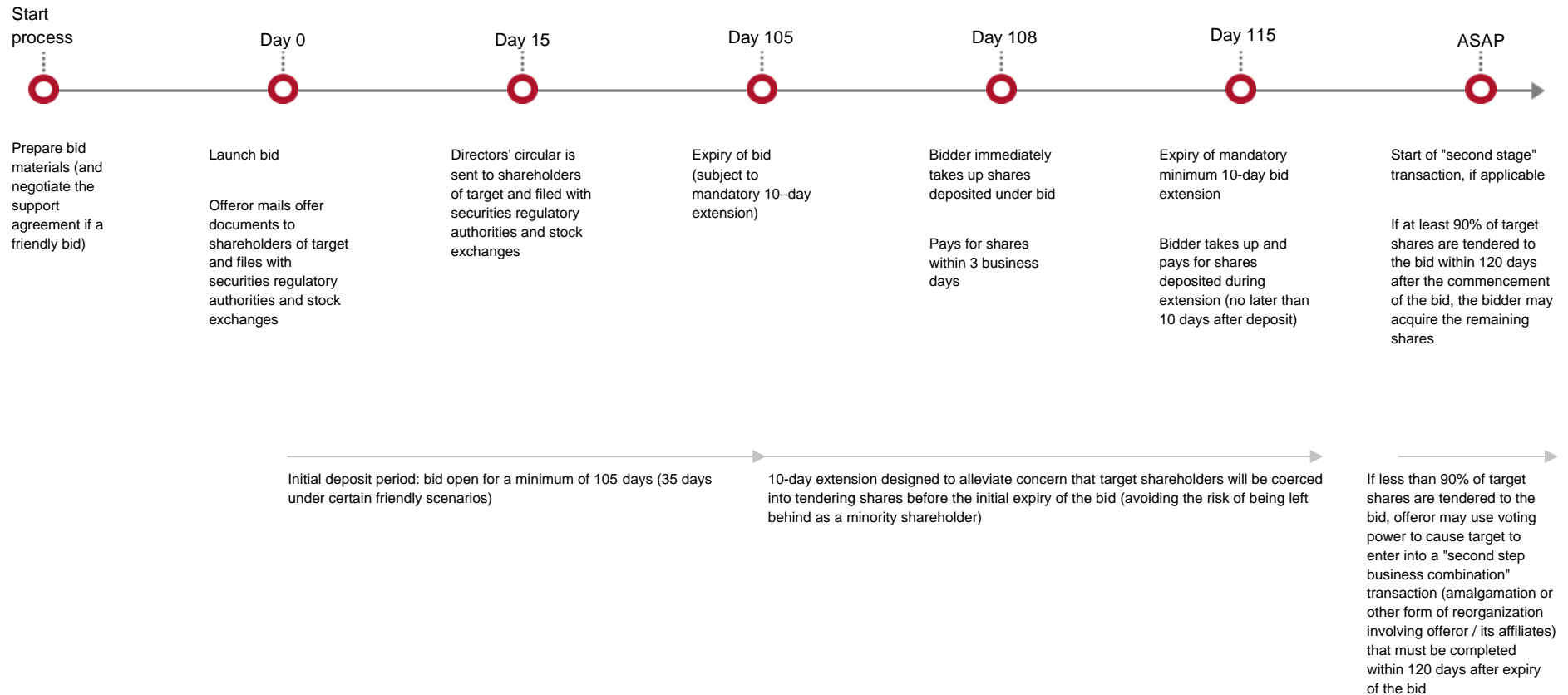
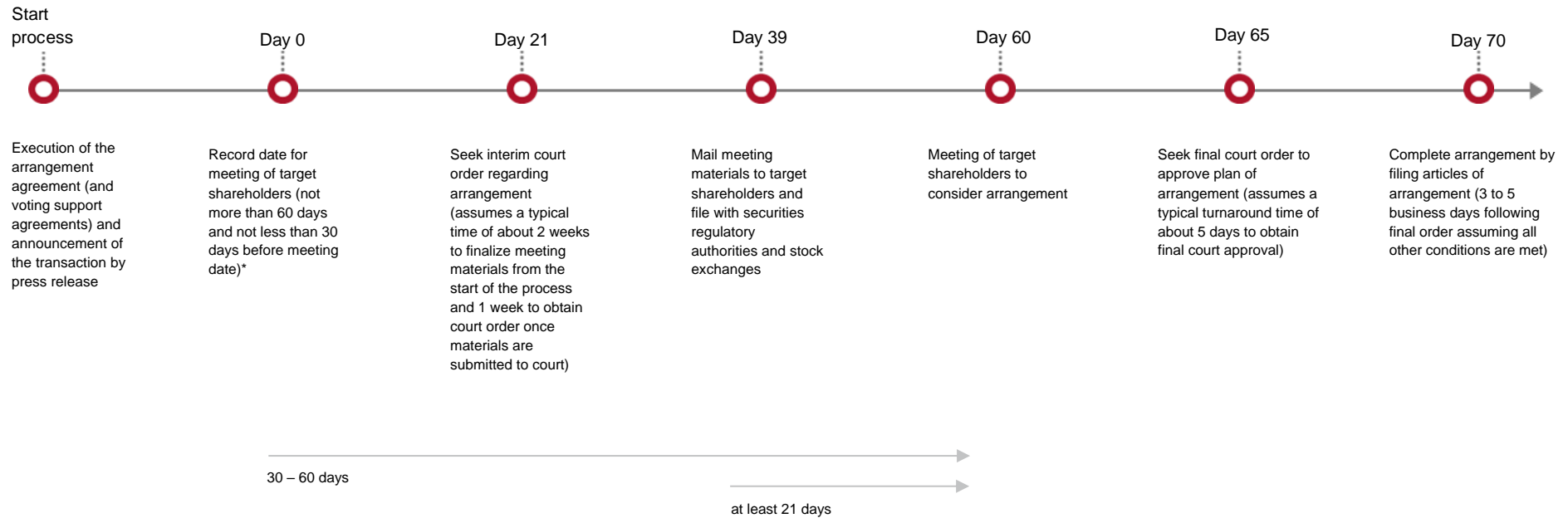


## Public takeover bid (indicative timeline)



## Plan of arrangement (indicative timeline)



*\*Some issuers are comfortable with calling the meeting before the interim court order. Others prefer to wait until the court order is obtained before setting the record and calling the meeting to ensure that the meeting materials can be finalized on the initial timeline.*