



¹ Drafting Note: Please note that, in practice and in accordance with the latest amendments to the EGX Listing Rules, the process is carried out as follows: (i) following registration with MCDR, the issuer applies to the EGX for temporary registration; (ii) the issuer then approaches the FRA to obtain its approval for registration with the FRA, as well as approval of the public subscription notice; and (iii) as a final step, the issuer reverts to the EGX for the purposes of effecting the offering and/or commencing trading.