

	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6
Planning meeting						
Appoint a sponsor and a sponsor-overall coordinator (at least two months before submission of listing application and notify the HKSE within five business days) and other professional advisers						
Draft and verify prospectus and verification						
Prepare accountants' report and other reports						
Submit listing application with the HKSE and publish application proof prospectus						
Address comments from the HKSE						
HKSE Listing Committee hearing						
Auditors work on financial statements						
Ongoing legal work						
Due diligence by underwriters						
Preparation of marketing. Road show						
Investor presentations. Institutional one- on-one meetings						
Finalize the contents of the prospectus, prospectus registration and public offer						
Pricing, closing, listing and settlement						
Possible exercise of over-allotment option						