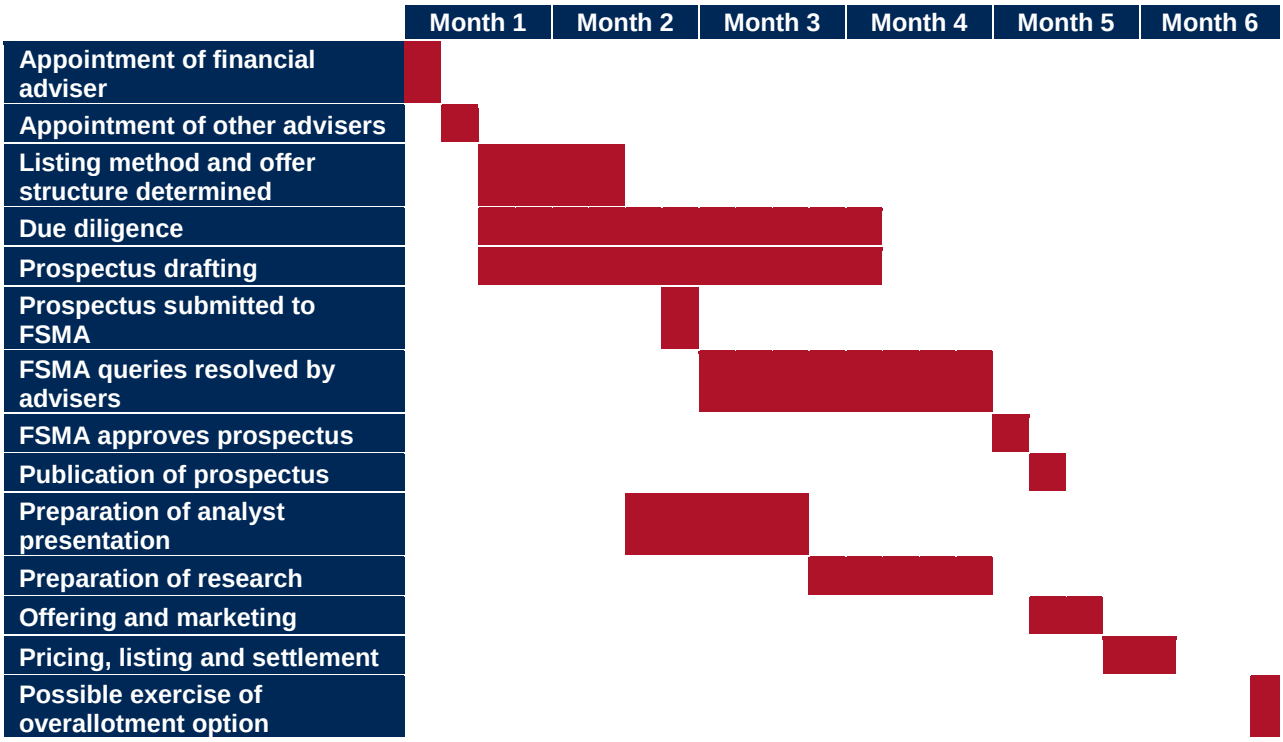
Month 1
Month 2
Month 3
Month 4
Month 5
Month 6
Appointment of financial adviser
Appointment of other advisers
Listing method and offer structure determined
Due diligence
Prospectus drafting
Prospectus submitted to FSMA
FSMA queries resolved by advisers
FSMA approves prospectus
Publication of prospectus
Preparation of analyst presentation
Preparation of research
Offering and marketing
Pricing, listing and settlement
Possible exercise of overallotment option