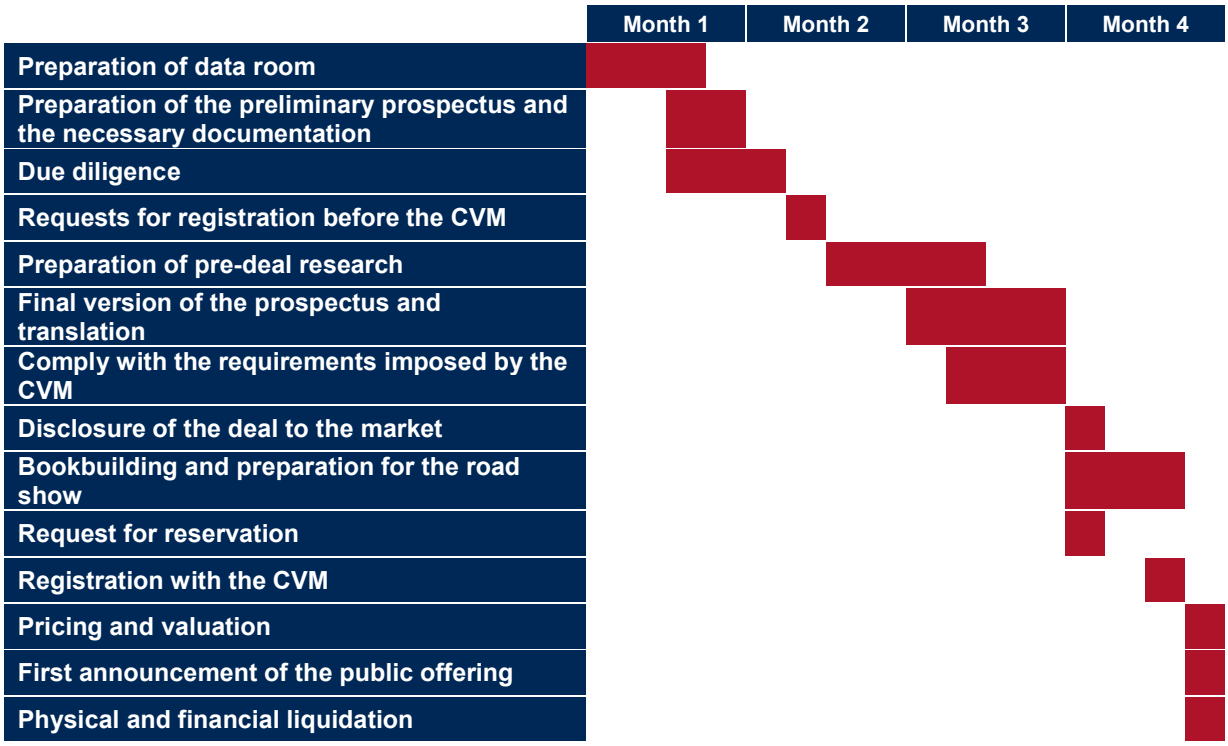
Month 1
Month 2
Month 3
Month 4
Preparation of data room
Preparation of the preliminary prospectus and the necessary documentation
Due diligence
Requests for registration before the CVM
Preparation of pre-deal research
Final version of the prospectus and translation
Comply with the requirements imposed by the CVM
Disclosure of the deal to the market
Bookbuilding and preparation for the road show
Request for reservation
Registration with the CVM
Pricing and valuation
First announcement of the public offering
Physical and financial liquidation