

	Month 1	Month 2	Month 3	Month 4	Month 5
Planning meeting					
Drafting preliminary prospectus					
Initial filings with SEC and NYSE (may be confidential under some circumstances)					
Address comments from NYSE					
Address comments from SEC					
File preliminary prospectus on EDGAR and print					
Auditors work on financial statements/ comfort letter					
Ongoing legal work					
Due diligence by underwriters, including review sessions with management, counsel and auditors					
Preparation of marketing documents/road show presentation					
Investor presentations					
Institutional one-on-one meetings					
Pricing, closing, listing and settlement					
Possible exercise of underwriters' overallotment option					